



Important Notice: About Hong Kong Investor Identification Regime (“HKIDR”), Over-The-Counter Securities Transaction Reporting Regime (“OTCR”) and Fast Interface for New Issuance (“FINI”)

The Securities and Futures Commission (“SFC”) has introduced the Investor Identification Regime (“HKIDR”) at trading level for the securities market in Hong Kong and an Over-The-Counter Securities Transactions Reporting Regime (“OTCR”) for shares listed on the Stock Exchange of Hong Kong (SEHK). HKIDR has been launched on 20 March 2023, and OTCR will be launched on 25 September 2023.

Hong Kong Exchanges and Clearing Limited (“HKEX”) expects to launch a new platform, FINI (Fast Interface for New Issuance), no earlier than the second quarter of 2023 (subject to HKEX’s further announcement), to comprehensively streamline and digitalize Hong Kong’s IPO settlement process.

What is the impact for you?

Under the HKIDR, Hang Seng Bank Limited (“the Bank”) will have to assign a Broker-Client Assigned Number (BCAN) to each of our securities client and tag the BCAN to our client’s securities orders. The Bank will also have to submit to SEHK’s data repository the client identification data (CID) of clients (i.e. names and identity document information) placing securities orders on SEHK or who conduct off-exchange trades reportable to SEHK. This will allow relevant regulators to quickly obtain information about investors who place orders and enhance relevant regulators’ market surveillance function.

Separately, information about OTC securities transactions in ordinary shares and real estate investment trusts listed on SEHK as well as deposits and withdrawals of physical share certificates will be reported to the SFC under the OTCR.

Further, once FINI is launched, the Bank will be allowed to identify subscribers for shares in public offers with the BCAN assigned to the relevant customers under the HKIDR and OTCR to Hong Kong Securities Clearing Company Limited (HKSCC).

What is CID?

The Bank will disclose and transfer the following client data* as CID to relevant regulators (including but not limited to SEHK and/or SFC):

For a corporate client:

- Full name as shown on your identity document;
- Identity document’s issuing country or jurisdiction;
- Identity document type (order priority: (1) Legal Entity Identifier[^] (“LEI”) registration document; (2) Certificate of incorporation; (3) Business registration certificate; (4) other equivalent documents); and
- Identity document number on your identity document

For a client that is trust:

- the CID of the trustee, which should be the same as that of a corporate client as set out above; or
- in the case of a trust which is an investment fund (also known as unit trust or collective investment schemes), the CID of the asset management company or the individual fund, as appropriate, which has opened a trading account with the Bank.

* Should there be any change in the client data of your company, please provide the latest client data of your company to the Bank in writing immediately (e.g. if your company has LEI and your company LEI has lapsed and/or has been renewed, you should submit your company updated LEI information to the Bank immediately).

[^] LEI refers to the Legal Entity Identifier which is a 20-character alpha-numeric code under the Global LEI System adopted by the Financial Stability Board to uniquely identify distinct legal entities which participate in financial transactions. If your company has LEI, you can download the LEI supplementary form via the Bank’s website (<https://www.hangseng.com/en-hk/business/scale-your-business/investment-forms-download/>) starting from 25 July 2022 and return the completed original form to your relationship manager or any Business Banking Centres of the Bank. **In case we have not receive your LEI information by the time your company placed with the Bank any relevant transaction relating to securities listed or traded on SEHK (e.g. buy orders or trades, transfer-in of shares or deposits of physical shares certificate, or Initial Public Offering (“IPO”) application, etc.), your company will be deemed to have confirmed that your company does not have a LEI number.**

Processing of CID and BCAN

Being the Bank’s non-personal clients, you are deemed to agree that the Bank may collect, store, process, use, disclose and transfer client data relating to your company (including your company’s CID and BCAN(s)) as required for the Bank to provide services to your company in relation to securities listed or traded on the SEHK and for complying with the rules and requirements of SEHK and SFC in effect from time to time. Without limiting the foregoing, this includes:

- a) disclosing and transferring your company’s client data (including CID and BCAN(s)) to relevant regulators (including but not limited to SEHK and/or SFC and/or HKSCC in accordance with the rules and requirements of SEHK and SFC in effect from time to time;
- b) allowing each of SEHK to: (i) collect, store, process and use your company’s client data (including CID and BCAN(s)) for market surveillance and monitoring purposes and enforcement of the Rules of the Exchange of SEHK; and (ii) disclose and transfer such information to the relevant regulators and law enforcement agencies in Hong Kong (including, but not limited to, the SFC) so as to

- facilitate the performance of their statutory functions with respect to the Hong Kong financial markets; and (iii) use such information for conducting analysis for the purposes of market oversight;
- c) allowing SFC to: (i) collect, store, process and use your company's client data (including CID and BCAN(s)) for the performance of its statutory functions including monitoring, surveillance and enforcement functions with respect to the Hong Kong financial markets; and (ii) disclose and transfer such information to relevant regulators and law enforcement agencies in Hong Kong in accordance with applicable laws or regulatory requirements; and
 - d) providing BCAN(s) to HKSCC allowing HKSCC to: (i) retrieve from SEHK (which is allowed to disclose and transfer to HKSCC), process and store your company's CID and transfer your company's CID to the issuer's share registrar to enable HKSCC and/ or the issuer's share registrar to verify that your company has not made any duplicate applications for the relevant share subscription and to facilitate IPO balloting and IPO settlement; and (ii) process and store your company's CID and transfer your company's CID to the issuer, the issuer's share registrar, the SFC, SEHK and any other party involved in the IPO for the purposes of processing your application for the relevant share subscription or any other purpose set out in the IPO issuer's prospectus.

If you do not agree to the Bank's processing of your company's client data (including your CID and BCAN(s)) mentioned above, you can update your company's consent status via "Local Securities - Client Consent" page under "Other Related Service" of "Investment" section after logon to Hang Seng Business e-Banking starting from 5 September 2022. Alternatively, you may download the consent status update form available at the Bank's website (<https://www.hangseng.com/en-hk/business/scale-your-business/investment-forms-download/>) starting from 5 September 2022 and return the completed original form to your relationship manager or any business banking centres of the Bank.

Consequences if you fail or refuse to provide or update CID or does not agree the Bank's processing of client data (including CID and BCAN(s))

If the Bank cannot process client data including CID and BCAN(s) as required (e.g. if you fail or refuse to provide or update the Bank your company's CID or do not agree the Bank's processing of your company's CID and BCAN), the Bank will not be able to **provide certain services to your company in relation to securities listed or traded on SEHK** (e.g. under the HKIDR, the Bank will not submit any buy orders or trades to SEHK for your company. Similarly, under OTCR, the Bank will not effect transfers of shares or deposits of physical shares certificate into your company account. Further, under FINI, your company's IPO application may not be accepted.).

To find out more details about HKIDR or OTCR, please visit SFC and HKEX's website. For more details about FINI, please visit HKEX's website. For more details about the Bank's arrangement regarding HKIDR and OTCR, please visit <https://www.hangseng.com/en-hk/business/scale-your-business/investment-securities-services-investor-id.html>.

Should you have enquiries regarding the notice, please contact your relationship manager or our 24-hour Business Partner Direct at (852) 2198 8000, press "1", "1", "6", and then "1" after selecting language, for assistance.

重要提示：香港投資者識別碼制度(或稱港股實名制)、場外證券交易匯報制度及FINI (Fast Interface for New Issuance)

證券及期貨事務監察委員會(「證監會」)在香港證券市場的交易層面引入了投資者識別碼制度(「HKIDR」)(又稱港股實名制)，並為在香港聯合交易所(「聯交所」)上市的股份引入了場外證券交易匯報制度(「OTCR」)。HKIDR已於2023年3月20日實施，而OTCR將於2023年9月25日實施。

香港交易及結算有限公司(「香港交易所」)預期最早於2023年第二季(確實日期有待香港交易所再作公告)推出名為FINI (Fast Interface for New Issuance)的新平台，以全面簡化及數碼化香港首次公開招股之結算程序。

這對貴公司造成甚麼影響？

在香港投資者識別碼制度下，恒生銀行有限公司(「本行」)將須為每個證券客戶編配券商客戶編碼(BCAN)，並將券商客戶編碼附加於客戶的證券交易指令。本行亦將須就在聯交所發出證券交易指令或進行須向聯交所作出匯報的非自動對盤交易的客戶，向聯交所的數據資料庫提交有關客戶識別信息(即客戶的名稱及身分證文件資料)。這讓有關監管機構可更快得悉下單投資者的資料，有助提升有關監管機構的市場監察功能。

另外，本行亦須根據場外證券交易匯報制度，就在聯交所上市的普通股及房地產投資信託基金的相關場外證券交易，以及實體股票證書的存放或提取，向證監會匯報相關資料。

當FINI推出後，本行將獲准向香港中央結算有限公司(「香港結算」)提供以香港投資者識別碼制度及場外證券交易匯報制度下分派給相關客戶的券商客戶編碼來識別公開招股認購者身分。

甚麼是客户識別信息？

本行會將以下客戶資料*作為客戶識別信息披露及轉移給有關監管機構(包括但不限於聯交所及/或證監會)：

就公司客戶而言：

- 身分證文件上所示的全稱；
- 身分證文件的簽發國家或司法管轄區；
- 身分證文件類別(按以下優先次序排列：(1)法律實體識別編碼(Legal Entity Identifier，簡稱「LEI」)登記文件[^]；(2)公司註冊證明書；(3)商業登記證；(4)其他同等文件)；及
- 身分證文件號碼。

就屬信託的客戶而言：

- 受託人的客戶識別信息(應與上述公司客戶的客戶識別信息相同)；或
- 若信託是一個投資基金(也稱為單位信託基金或集體投資計劃)，則為收集在本行開立交易帳戶的資產管理公司或個別基金(視何者適用而定)的客戶識別信息。

* 如貴公司的客戶資料有任何更新，請立即以書面形式通知及提供最新的客戶資料予本行。(例如，若貴公司持有法律實體識別編碼並且貴公司的法律實體識別編碼已過期及/或已更新，閣下應立即將貴公司更新的法律實體識別編碼資料給予本行。)

[^] 法律實體識別編碼指 legal entity identifier(簡稱“LEI”)，即金融穩定理事會在全球LEI體系下採納的20位字符代碼，旨在以獨有的方式識別出參與金融交易的特定法律實體。如貴公司持有法律實體識別編碼，閣下可於2022年7月25日起於本行網站(<https://www.hangseng.com/zh-hk/business/scale-your-business/investment-forms-download/>)下載法律實體識別編碼補充表格，並將已填妥之正本表格交回閣下的客戶經理或本行任何一間商務理財中心。如果本行在收到貴公司發出任何聯交所上市或買賣的證券相關的交易指示(例如：買入指令或交易、股份轉入或將實體股票證書存入等)時未收到貴公司的法律實體識別編碼，則貴公司將被視為已確認沒有法律實體識別編碼。

客戶識別信息及券商客戶編碼之處理

本行為了向貴公司提供與在聯交所上市或買賣的證券的相關服務，以及為了遵守不時生效的聯交所及證監會的相關規則和規定，貴公司作為本行的非個人客戶會被視為同意本行可收集、儲存、處理、使用、披露及轉移與貴公司有關的客戶資料(包括客戶識別信息及券商客戶編碼)。在不限制以上的內容的前提下，當中包括：

- a) 根據不時生效的聯交所及證監會規則和規定，向有關監管機構(包括但不限於聯交所及/或證監會及/或香港結算)披露及轉移貴公司的客戶資料(包括客戶識別信息及券商客戶編碼)；
- b) 允許聯交所：(i)收集、儲存、處理及使用貴公司的客戶資料(包括客戶識別信息及券商客戶編碼)，以便監察和監管市場及執行《聯交所規則》；(ii)向香港相關監管機構和執法機構(包括但不限於證監會)披露及轉移有關資料，以便他們就香港金融市場履行其法定職能；及(iii)為監察市場目的而使用有關資料進行分析；
- c) 允許證監會：(i)收集、儲存、處理及使用貴公司的客戶資料(包括客戶識別信息及券商客戶編碼)，以便其履行法定職能，包括對香港金融市場的監管、監察及執法職能；及(ii)根據適用法例或監管規定向香港相關監管機構和執法機構披露及轉移有關資料；及
- d) 向香港結算提供券商客戶編碼以允許香港結算：(i)從聯交所取得、處理及儲存允許披露及轉移給香港結算屬於貴公司的客戶識別信息，及向發行人的股份過戶登記處轉移貴公司的客戶識別信息，以便核實貴公司未就相關股份認購進行重複申請，以及便利首次公開招股抽籤及首次公開招股結算程序；及(ii)處理及儲存貴公司的客戶識別信息，及向發行人、發行人的股份過戶登記處、證監會、聯交所及其他公開招股的有關各方轉移貴公司的客戶識別信息，以便處理貴公司對有關股份認購的申請，或為載於公開招股發行人的招股章程的任何其他目的。

如客戶不同意本行就客戶的客戶資料(包括客戶識別信息及券商客戶編碼)之處理，閣下可於2022年9月5日起登入恒生商業e-Banking然後前往於「投資」-「其他投資服務」部分內的「本地證券-客戶同意意向」版面更改貴公司的同意意向。另一方面，閣下亦可於2022年9月5日起於本行網站(<https://www.hangseng.com/zh-hk/business/scale-your-business/investment-forms-download/>)下載同意意向更新表格，並將已填妥之正本表格交回閣下的客戶經理或本行任何一間商務理財中心。

貴公司未能或拒絕向本行提供或更新客戶識別信息或不同意本行提交客戶的客戶識別信息及券商客戶編碼將會對貴公司造成甚麼影響？

如果本行無法按要求處理客戶資料(包括客戶識別信息及券商客戶編碼)(例如，如果貴公司未能或拒絕向本行提供或更新貴公司的客戶識別信息或不同意本行處理貴公司的客戶識別信息及券商客戶編碼)，本行將無法**向貴公司提供與在聯交所上市或買賣的證券相關服務**(例如：在香港投資者識別碼制度下，本行不會執行貴公司的買入指令或交易。在場外證券交易匯報制度下，本行不會將股份轉入或將實體股票證書存入貴公司的帳戶。在FINI下，貴公司的新股認購申請可能不獲接受)。

如欲了解更多有關香港投資者識別碼制度及場外證券交易匯報制度，請瀏覽證監會或香港交易所網頁。有關FINI平台，請瀏覽香港交易所網頁。有關本行就香港投資者識別碼制度及場外證券交易匯報制度的安排，請瀏覽 <https://www.hangseng.com/zh-hk/business/scale-your-business/investment-securities-services-investor-id.html>。

如閣下對此通告有任何疑問，請致電閣下的關係經理或我們24小時「商伴同恒」服務專線熱線2198 8000，選擇語言後按快速鍵「1」>「1」>「6」>「1」。